

The WMPP SSAS

Property Sale Questionnaire



01. Member Details

SSAS Name

Member Name

Contact Number

Email Address

02. Property Information

Property Address

Age of the Property

Agreed sale price

Is the property subject to VAT?

Yes

No

To be treated as a Transfer of Going Concern (TOGC)?

Yes

No

N/A

03. Purchaser's information

Purchaser's Address

Purchaser's Name

Purchaser connected?

Yes

No

If connected, as per HMRC regulations, I have enclosed a copy of a RICS valuation report to support the agreed sale price.

Yes

04. Seller's Estate Agent Details (if applicable)

Address

Name

Contact Number

05. Seller's Solicitors

Name of Firm

Name of Solicitor

Is the Solicitor regulated by the Solicitors Regulation Authority (SRA)?

Yes

No

SRA Number

Contact Number

Email Address

06. Buyer's Solicitors

Name of Firm

Name of Solicitor

Is the Solicitor regulated by the Solicitors Regulation Authority (SRA)?

Yes

No

SRA Number

Contact Number

Email Address

07. Additional information

Existing tenant name

Expiry date of the lease

Proposed completion date

EPC expiry date

EPC Grade

Is the property being vacated prior to completion?

Yes

No

08. Declaration

I confirm that I have read, understood and completed the form to the best of my knowledge.

Print Name

Signature

Date