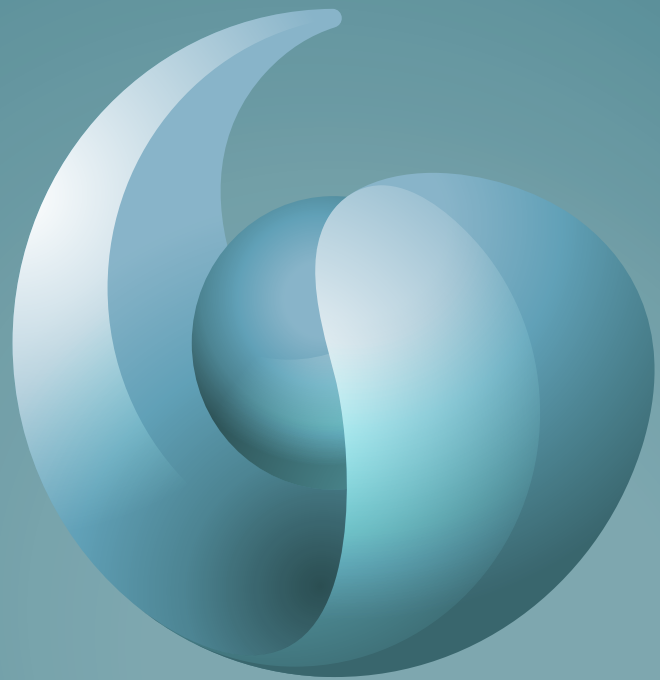# WMPP SSAS

VAT Registration and Returns

Application Form

## 01. Scheme Details

Scheme Name

Member Name

Address

Contact Telephone Number

Email Address

## 02. Vat Requirements

| | | |
|---|---|---|
| Is the SSAS already registered for VAT? | ☐ Yes | ☐ No |
| Do you require iPensions Group to register the SSAS for VAT? | ☐ Yes | ☐ No |
| Do you require iPensions Group to complete future VAT returns for the SSAS? | ☐ Yes | ☐ No |
| Do you require iPensions Group to take over an existing VAT registration? | ☐ Yes | ☐ No |
| Do you require iPensions Group to apply for an option to tax on any SSAS properties? | ☐ Yes | ☐ No |

## 03. SSAS Properties

Please list any SSAS properties that are already opted to tax:

SSAS property Address

SSAS property Address

SSAS property Address

Please provide a copy of the Acknowledgement of Option to Tax letter from HMRC for any properties with an existing option to tax.

Please list any SSAS properties where iPensions Group are required to apply to HMRC for an option to tax:

SSAS property Address

SSAS property Address

SSAS property Address

## 04. Existing HMRC VAT Gateway Details

**Please complete this section only if your SSAS is already VAT Registered.**

VAT Number

VAT Registration Effective Date

Please provide a copy of the Certificate of VAT Registration from HMRC.

Current VAT Return Quarters

Last VAT Return Completed for Quarter Ending

Box 5 Figure from Last VAT Return

VAT Currently Paid by:   ☐ Direct Debit   ☐ BACS/CHAPS   ☐ Cheque

I confirm that the VAT due to HMRC is currently paid up to date:   ☐ Yes

Government Gateway User ID

Password

Gateway Access Codes currently received by:   ☐ Telephone Call   ☐ Text   ☐ Email

We will use these login details to take over the VAT registration and future VAT returns for your SSAS. When we log in for the first time, we will contact you to obtain the Gateway Access Code.

## 05. Declaration and Signatures

Print Name

Signature

Date