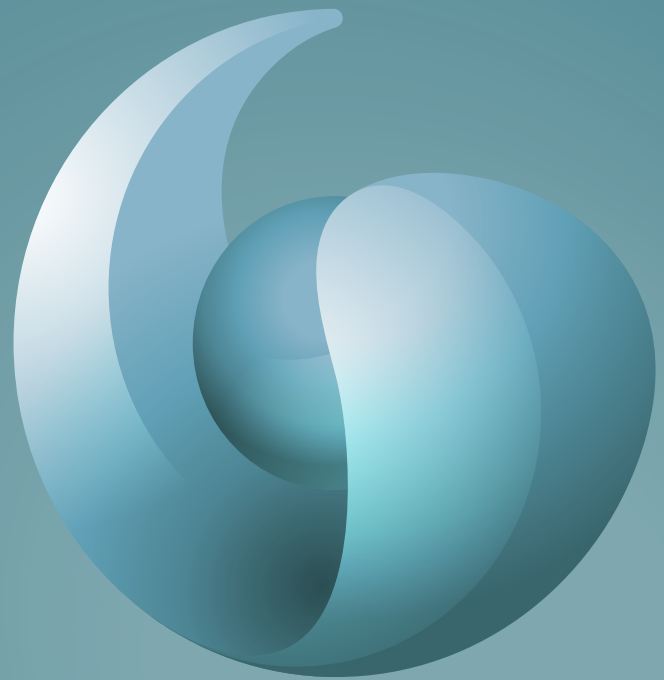


WMPP SSAS

Principal and New Employer
Application Form



01. Introduction

The purpose of this form is to gather information in order to admit a new Principal or Participating Employer of an existing scheme to the iPensions Group Wensley Mackay Personal Pension Small Self Administered Scheme ('the WMPP SSAS'). Further documentation will be provided for completion once we have processed this application.

This application must be completed by each Employer joining the WMPP SSAS.

Please ensure that all sections are completed. Failure to provide all the relevant information and supporting documentation may result in a delay in the application being processed. Furthermore, additional information may be required during the processing of this application.

Please use BLOCK CAPITALS and black or blue ink only when completing this form.

For the purposes of this Member Application Form iPensions Group Limited and all of its subsidiaries will be referenced as iPensions Group.

Please return all paperwork to:

iPensions Group SSAS Trustees Limited,

2nd Floor,
Marshall House,
2 Park Avenue,
Sale, M33 6HE.

Tel: 0161 972 2840

02. Scheme Details

Please copy this section for each additional participating/principal Employer joining.

Scheme Name

New Principal Employer

New Participating Employer

03. Principal Employer Details

Company Name

Company Registration Number

Contact Name

Contact Email Address

Business Address

Registered Office Address (if different)

Contact Number

Company accounting date

Is the company registered with HMRC

Yes

No

Nature of Business

VAT reference

Reference PAYE

Number of Employees

04. Participating Employer Details

Company Name	Company Registration Number
Business Address	Registered Office Address (if different)
Is the company registered with HMRC <input type="checkbox"/> Yes <input type="checkbox"/> No	
PAYE Reference	VAT reference
Corporate Tax Reference	Number of Employees

05. Data Protection Policy and Privacy

Data Protection Consent Declaration

iPensions Group collects personal data from you at various points during both the application process and membership of our scheme, including when applying to become a member, or using our website.

Before signing the declarations below, please read our Data Protection and Privacy Notification which can be found on our website at the following link: <https://www.ipensionsgroup.com/literature/data-protection-policy.pdf>

If you do not have access to the internet please let us know and we will send a copy to you.

Please ensure you read the following declarations and if in agreement, kindly confirm acceptance.

- I hereby confirm that I have read and understood the Data Protection Policy and Privacy Notification and understand the way iPensions Group Limited (the "Company") collects and processes my personal data.
- I hereby confirm that I understand the legal grounds for the Company to collect and process my personal information.
- I hereby confirm that I understand my rights as a data subject in accordance with the Data Protection Policy and Privacy Notification.
- I allow the Company to collect, process and share my information in accordance with the Data Protection Policy and Privacy Notification.
- I allow the Company to retain my information in accordance with the Data Protection Policy and Privacy Notification.
- I allow the Company to contact me, my Appointed Adviser(s) or any other third party in connection with my SSAS via email, phone, or post in order to fulfil their contractual and legal obligations

Print Name	Signature
Date	

06. Company Declaration

I/We declare that:

1. To the best of my knowledge the information in this form is true and complete; none of the persons named in the application are either disqualified to act as a company director or un-discharged bankrupt;
2. All members named in the application will be appointed to act jointly with iPensions Group Limited as trustees and scheme administrators of the Scheme;
3. iPensions Group is authorized to register the Scheme with HM Revenue & Customs (HMRC) on behalf of all the trustees and will notify HMRC of the names of other trustees who will act as the Scheme administrator;
4. I understand that once the Scheme has been established, the Scheme will be administered by the trustees in accordance with the Trust Deed and Rules.

06. Company Declarations (continued)

Print Name

Date

Signature on behalf of the company

Print Name

Date

Signature on behalf of the company

Print Name

Date

Signature on behalf of the company

Print Name

Date

Signature on behalf of the company

Print Name

Date

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